# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/10/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Air China Limited
Date Submitted	4 November 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>753</u> Descrip	otion : <u>H shares</u>		
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	4,562,683,364	1.00	4,562,683,364
Increase/(decrease)	0		0
Balance at close of the month	4,562,683,364	1.00	4,562,683,364
(2) Stock code : <u>601111</u> Descrip	otion: <u>A Sh</u>	ares (Shanghai	Stock Exchange)
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	9,962,131,821	1.00	9,962,131,821
Increase/(decrease)	0		0
Balance at close of the month	9,962,131,821	1.00	9,962,131,821

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	<u></u>	
Increase/(decrease)	N/A	-	
Balance at close of the month	N/A		

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th N/A	. <u> </u>	
Increase/(decrease)	N/A	-	
Balance at close of the month	N/A		

Total authorised share capital at the end of the month (*RMB*) : 14,524,815,185

II. Movements in Issued Share Capital

		hary shares	No of preference	
	(1) H shares	(2) A shares	shares	classes of shares
Balance at close of preceding month	4,562,683,364	9,962,131,821	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	4,562,683,364	9,962,131,821	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes of	the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Novement durin	a the month		thereto	thereto as at close of
approval date			9		_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares (Note 1)						
(10010-1)						
2. N/A						
<u>( / / )</u>						
shares						
(Note 1)						
3. N/A						
0. 10/11						
( / / )						
shares						
(Note 1)		<b></b>				
		Iotal	A. (Ordina		N/A	
			(Preferenc	her class)	<u>N/A</u> N/A	
Total funds raised d	luring the mov	oth from evercie	•	1101 (1035)	11/7	
of options (State cu				N/A		
······································						

shares of shares of issuer issuer which issued may be during the issued Nominal value month pursuant	Warrants to Issue Shares of the	Issuer which	are to be	Listed				
( / / )         Stock code (filsted)           Class of shares         issuable (Mofe 1)           Subscription price	(Date of expiry - dd/mm/yyyy)	of nominal	at clos precec	e of ding	during the	at close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (ddmmv/yyy)           2. N/A	<u>1. N/A</u>							
Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (ddmm/yyyy)           2. N/A								
(f applicable) (dd/mm/yyyy)       ( / / )         2. N/A	Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
2. N/A								
( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           3. N/A		( / /	)					
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3. N/A             (if isted)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         (if applicable)         (d/mm/yyyy)         (if applicable)         (d/mm/yyyy)         4. N/A             (if isted)             Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (if applicable)         (dd/mm/yyyy)	<u>2. N/A</u>							
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3. N/A             (if isted)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         (if applicable)         (d/mm/yyyy)         (if applicable)         (d/mm/yyyy)         4. N/A             (if isted)             Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (if applicable)         (dd/mm/yyyy)								
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             3. N/A             3. N/A             ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         4. N/A             ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Total B. (Ordinary shares)	( / / )							
issuable (Note 1)         Subscription price         EGM approval date         (f applicable)         (dd/mm/yyyy)         3. N/A             3. N/A             3. N/A             ( / / )             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A             Y             Subscription price             EGM approval date         (f / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )             Subscription price             EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )             Total B. (Ordinary shares)								
Subscription price								
(if applicable) (dd/mm/yyyy)       ( / / )         3. N/A	Subscription price							
(dd/mm/yyyy)       ( / / / )         3. N/A								
		( / /	)					
Stock code (if listed)	<u>3. N/A</u>							
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (1 / / )         4. N/A	( / / )							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A								
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A	issushis (Note 1)							
(if applicable) (dd/mm/yyyy)       ( / / )         4. N/A	Subscription price							
(dd/mm/yyyy)       ( / / )         4. N/A								
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.       (Ordinary shares)         N/A	(dd/mm/yyyy)	( / /	)					
Stock code (if listed)	<u>4. N/A</u>							
Stock code (if listed)								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	( / / )	. <u> </u>		<u> </u>				<u> </u>
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed)							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total B.       (Ordinary shares)         N/A         (Preference shares)       N/A								
(if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>	Subscription price							
(dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A								
(Preference shares) N/A		( / /	)					
(Preference shares) N/A				Total R	(Ordina	arv shares)	N/A	
(Other class) N/A					(Preferen	ce shares)	N/A	- _
					(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	preceding	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))		N N				
		)				
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		N N				
(dd/mm/yyyy)		)				
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		)				
4. IV/A	_					
	-					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(il applicable) (dd/mm/yyyy)	( / / )	)				
(GG/THTT/ yyyy)		/	Total C. (Ordina	ary shares)	N/A	
			•	ice shares)	N/A N/A	-
			•	ther class)	N/A N/A	-
			(U	nii 01000)	1 1/ / 1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N</u> /A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>	-	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

No. of new Shares of thereto a state may be during the issued where the state of colors are month pursuant thereto as the order of the shares of the order of the o	Oth	her Movements	in Issued Sha	are Capital					
1. Rights issue       At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) date: ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / )		Type of Issue						shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A         2. Open offer       At price :       State currency       Issue and allotment issuable (Note 1)       ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Class of shares       N/A       N/A       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Issue and allotment date : (dd/mm/yyy)       ( / / ) (dd/mm/yyy)       Issue and allotment ( / / )       ( / / ) (dd/mm/yyy)					<b>.</b>				
1. Nghts issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         3. Placing       At price : State       Class of shares       N/A						<u>N/A</u>			
(dd/mm/yyyy)	1.	Rights issue	At price :			( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / )         2. Open offer       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / )         2. Open offer       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)									
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price :       State currency       Class of sharesN/A         3. Placing       At price :       State currency       Issue and allotment ( / / )         date : (dd/mm/yyyy)       EGM approval date: ( / / )						<u>N/A</u>			
2. Open dilent       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)					issuable (Note 1)				
(dd/mm/yyyy)	2.	Open offer	At price :			( / /	)		
3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares									
3. Flacing       At plice : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)						<u>N/A</u>	_		
(dd/mm/yyyy) Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) 4. Bonus issue Lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing	At price :			( / /	)		
4. Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )					EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )									
date : (dd/mm/yyyy) EGM approval date: ( / / )						<u>N/A</u>	_		
	4.	Bonus issue				( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

5. 3	Scrip dividend	At price :					month
5. 3	Scrip dividend	At price :		Class of shares	N/.	A	
5. 3	Scrip dividend	At price :	State	issuable (Note 1)	( / )	/ )	
		ALPHUE.	currency ——	Issue and allotment date : (dd/mm/yyyy)	(	)	
				EGM approval date: (dd/mm/yyyy)	( / )	/ )	
				Class of shares repurchased (Note 1)	<u>N/</u>	<u>A</u>	
	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / ,	/ )	
				EGM approval date: (dd/mm/yyyy)	( / ,	/ )	
				Class of shares redeemed (Note 1)	<u>N/</u>	<u>A</u>	
	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / )	/ )	
				EGM approval date: (dd/mm/yyyy)	( / )	/ )	
				Class of shares issuable (Note 1)	<u>N/.</u>	<u>A</u>	
	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / )	/ )	
				EGM approval date: (dd/mm/yyyy)	( / ,	/ )	

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) Issue and allotment ( / / )		
0.	reorganisation		date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> issuable (Note 1)		
10.	Other (Please specify) At price :	State	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordina	n (	
			` share:	s) <u>N/A</u>	_
			(Preference share) (Other clas)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

#### IV. Confirmations (N/A)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under Qualifications of listing+have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: \_\_\_\_\_Tam Shuit Mui Title: \_\_\_\_\_Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.